

Membership Guidelines

Guidelines for Club Nova Admission/Continuation/Discharge

Club Nova is a psychosocial rehabilitation (PSR) program for adults 18 or above with severe and persistent mental illness (SPMI). We primarily serve residents of Orange County. However, we will consider referrals from outside Orange County. As a Clubhouse community, Club Nova guarantees members a place to come, a place to return, meaningful work, and meaningful relationships. Membership is completely voluntary and without time limits. It is important that the individual's membership be voluntary. Each member decides his or her level of involvement and participation. Club Nova highly values work as part of the rehabilitation process, providing meaningful work during the day, as well as opportunities for employment in the community through the Transitional Employment Program (TE). Club Nova also provides a social program, as well as Clubhouse defined community supports.

First Steps: Prior to making a referral we prefer that the potential member and referring party schedule a tour with the Program Unit. This will give the potential member a firsthand look at Club Nova and allow him or her to understand what we do and make an informed decision about becoming a member. Please call 919-968-6682 to schedule a tour.

Referral: We accept referrals on an ongoing basis. Clinicians must thoroughly complete the enclosed Referral Packet. Referrals will not be reviewed until all paperwork is submitted. Please see the Referral Checklist (Page 1 of enclosed Referral Packet) for a list of required documentation. We will need help communicating with the potential member's psychiatrist for the PSR Order for Service to ensure rapid authorization of services.

Orientation: After an individual has been accepted for membership, the new member will be notified to schedule an Orientation.

A. Admission Criteria

- 1. The individual currently has a diagnosis of SPMI (AMI as of 2014). Club Nova focuses its services on adults with serious mental illnesses, such as schizophrenia, schizoaffective disorder, bipolar disorder, and major depression.
- 2. The individual does not have a principal and/or primary diagnosis of a developmental disability, dementia, a substance abuse disorder, or personality disorder.
- 3. While the individual may need encouragement to become involved, it is essential that the individual wants and chooses to come to Club Nova.
- 4. The individual must not be a threat to the general safety of the Clubhouse community.
- 5. If an individual has a current substance abuse problem, the individual needs to exhibit evidence of addressing the substance abuse problem before membership can be considered. Membership for such a referral will be considered on a case-by-case basis. Club Nova reserves the right to accept or defer membership for individuals with co-occurring disorders according to the staff's best judgment.

6. The individual needs or desires a welcoming community with a sense of belonging, reduction of isolation, increased community support, and opportunities for education, work, socializing, recreation, and making friends.

B. Continuation Criteria

Once an individual becomes a member of Club Nova, membership is without time limits. Continuation in Club Nova is based upon need and/or the member's desire to continue utilizing the supports and opportunities that the Clubhouse offers. The wish or desire may be as simple as having a place to go during the day or to maintain relationships. Additionally, given the recurrent and often chronic nature of mental illness, a supportive community is often a lifelong need.

C. Discharge Criteria

If members move away, stop attending, or otherwise absent themselves from the Clubhouse, their record may be closed. However, records will be retained and members may return whenever they choose. Members have the right to immediate re-entry into the Clubhouse community after any length of absence, unless their return poses a threat to the community.

PO Box 1346 Carrboro, NC 27510



919.968.6682 (phone) 919.551.7423 (fax) www.clubnova.org pchurchill@clubnova.org

Referral Checklist

In order to make an informed decision about an individual referral to Club Nova, we must have all of the information listed below. Please fill out the referral form on page two and complete it with the **signature of a MD**. When compiling the necessary referral information, please check each item on the following list and attach this sheet to the top of the completed packet. **We will not be able to process the referral if we do not have all of the information.** If you have any questions or need more information, please contact staff in the Membership Unit at 919.968.6682 or <u>pchurchill@clubnova.org</u>. Thank you.

ALL REFER Pg. 2	RALS []	MUST INCLUDE: Referral form (with signature). Please include complete diagnostic information, including the ICD 10 codes and known allergies.
Pg. 3 – 4	[]	Authorization to disclose PHI.
Pg. 5 – 17	[]	Comprehensive Clinical Assessment (completed in last 5 years), including a recommendation for Psychosocial Rehabilitation and Supported Employment. Many clinicians include us in the following way: "PSR up to 40 hours per week, Supported Employment up to 18 hours per month." If no recent CCA is available, please complete the one included in this packet. (Pg. $5-17$)
	[]	Service Notes for the last three months.
	[]	Transportation needs/concerns:
	[]	Hospital Discharge/Admission if available.
	[]	IPRS Target Population:AMIAMSREother()
	[]	Insurance Recipient ID
		ia are met and membership is offered, a 30-day preliminary PCP Plan) will be created for the potential member.
Pleas	e senc	I/fax packet to: Precious Churchill Fax: 919.551.7423

Or email to: pchurchill@clubnova.org

PO Box 1346 Carrboro, NC 27510



919.968.6682 (phone) 919.551.7423 (fax) www.clubnova.org

Referral Source: Agency: Address:				Date: Phone: Email: Fax:			
Client's Full Name: Social Security #: Medicaid ID #:				_ Preferre	ed Nam	e:	
DOB: Client's Address:	Race:		Ethnicity:		Sex:		Gender:
				Phone: E-Mail:			
Current living arrangem							w/ roommate))
Family Contacts:							
Therapist: Psychiatrist:				[Phone:		
Case Manager/CST:							
Primary Care Physician				F	Phone:		
Other Service Providers	5 :			I	none:		
Diagnosis:				Medica	tions:		
Axis I:							
Axis III:							
Axis IV:							
Axis V: GAF							
History of Adherence: _							
Known Allergies:							
Reason for Referral:							
Please list all services the	he client	is currently rece	eiving:				
Check all that apply to c Housing A ACTT Clie	ssistanc	eFo					SSDI Medicare
History of substance ab	use:		Current	Ola an Tim			
			Current	Clean Tim	e:		
Other information:							
ORDER FOR SERVICE supported employment			per week of po	sychosocia	ıl rehab	ilitation	and 18 hours per month o
Signature (MD):						Date:	
		Please fax	t, mail or deliver Club Nova Commur Attn: Precious Ch Fax (919) 551-7 PO Box 134	nity, Inc. urchill '423	on to:	_	

Carrboro. NC 27510

Authorization for Disclosure of Protected Health Information

The client must always be given a copy of this form after signing. Complete as needed. Use for disclosing information to other agencies or requesting information from other agencies.

agencies or requesting information from other agencies.	
In the following cases, minors have the right to release information without parent's signature; these minors have the same rights as adults:	

- 1. Emancipated minors
- 2. Minors receiving Substance Abuse treatment
- 3. Minors receiving treatment without parental consent.

l,		, here	eby authorize	the releas	se of infor	mation
TO/FROM: (Please Circle)	Club Nova Community Inc	103 West Ma	27510 919-551-7423			
TO/FROM: (Please Circle)	Site Address (must be specified)	Street	City	State	Zip Code	Fax
2. Alliance 3.	Person/Agency Health 5200 Paramount Pkwy S u	Street nite 200, Morrisvill	City e, NC 27560 919-	State -651-8401	Zip Code	Phone/Fax
4.						

for the purpose of assessment, treatment planning, referral, and/or coordination of services. I have been advised that Club Nova may charge a reasonable fee for the costs of copying, mailing or other supplies associated with any request for copies.

Please <u>initial</u> below indicating which documentation regarding your treatment may be released and/or exchanged. Release of information is limited to the minimum necessary to accomplish the purpose for which the request is made.

	X	Assessment/diagnoses	X	Service plan(s)	X	Physician's Orders/medication history
	X	Treatment history	X	Medical history	X	Educational history
ono	X	Social/developmental history		•	X	Evaluation(s): Comprehensive Clinical
C)			X	Discharge summary	Assessm	nent/Physician's Update
gency		Service note(s), dates:	through			
		Other (specify)				
A Do	X	Release of records is authorized	even if such	records contain informatio	n related to	substance abuse.
er		Release of records is authorized e	ven if such re	ecords contain information	related to H	IV/AIDS.
Othe	X	In addition to the initial disclosu	ıre of identifi	ed information I authorize	periodic exc	change of information between Club Nova and the
O		noted agencies.				
	X	Referral/Screening Form X	Se	rvice Plan		_Notification of Intervention Use
eq	X	Admission Assessment X	In	dex of Attendance		_Physician's Orders/Medication history
rat		Diagnostic Report(s)	Behav	vior Intervention Plans		_Medication Administration history
b Nova Generated Documentation	X	Transfer/Discharge Summary				_Evaluation(s) (circle) Psychological
a G		Service Note(s) dates:	_through			Psychiatric Speech / OT / PT
Nova	X	Other (specify) Diagnosis, Pro	ovider Ager	cies, Service Types, Co	des, Units	approved, Authorization dates
Z 3	X	Release of records is authorized	even if such	records contain informatio	n related to	substance abuse
Club		Release of records is authorized e	ven if such re	ecords contain information	related to H	IV/AIDS.
\Box	X	In addition to the initial disclosu	ire of identifi	ed information I authorize	periodic exc	change of information between Club Nova and the
		noted agencies.				

PLEASE REFER TO PAGE 2 FOR FURTHER INFORMATION AND SIGNATURE(S)

I understand that the federal privacy law (45 CFR Part 164) protecting health information may not apply to the recipient of the information and, therefore, may not prohibit the recipient from redisclosing it. Other laws, however, may prohibit redisclosure.

I understand what information will be released, the purpose of the release of the information, and that there are statutes and regulations protecting the confidentiality of the information. Club Nova's NOTICE OF PRIVACY PRACTICES describes the circumstances where disclosure is permitted or required by state or federal laws.

I understand the terms of this release and voluntarily give my authorization. I understand that I may refuse to sign this authorization form and understand that Club Nova will not condition my treatment, or any payment, enrollment in a health plan, or eligibility for benefits on receiving my signature on this authorization. I further understand that I may revoke my authorization by giving written notice to my service provider or to the Quality Improvement Representative of Club Nova. Such revocation does not affect the validity of the consent for information disclosed/released prior to the revocation. If not revoked earlier, this authorization expires automatically one year from the date it is signed or upon whichever is earlier. (date or event specified by client or dictated by the purpose of the authorization) Signed Date (Specify if signature is that of client, parent(s), legal guardian, or personal representative) Witnessed (Witness signature is required only if the form is sent out of state <u>or</u> if the above client signature has been signed by a mark) This authorization is hereby revoked upon the signed and dated request of the client as noted below: Signed_____ (Client signature) The client has notified me verbally that he/she wishes to revoke this authorization with an effective date

of:

Signed_____(Staff signature)

_____Date ______

THE INFORMATION RELEASED IS CONFIDENTIAL AND REDISCLOSURE IS PROHIBITED

EXCEPT AS AUTHORIZED BY G.S. 122C-53 THROUGH G.S. 122C-56.

Form CNCI/AuthDPHI (Rev. 05/06)

Page 2 of 2

Authorization for Disclosure of Protected Health Information



Client Name:______

DOB:______

Medicaid #:______

Medical Record #:______

Date of Assessment:______

A. PRESENTING PROBI	LEM AND/OR REASON FOR ADMISSION: (may include chief complaint, stressors,
symptoms, history of i	llness).
Chief Commission	
Chief Complaint	
Stressors	
Symptoms	
History of Present	
Problem	
B. PSYCHIATRIC INFOR	RMATION: Past and current treatment history.
Onset of Illness:	
Previous Hospitalizati	ons:
Previous Outpatient 1	reatment:
Diagnosis Given: Medications Taken:	
iviedications raken:	
History of Compliance	
History of Compliance Suicidal Ideations or A	
Homicidal Ideations of	·
Non-suicidal Self-Hari	
saidida sai mar	



Client Name:	
Medicaid #:	
Medical Record #:_	
Date of Assessmen	t:
S	CHALLENGES/BARRIERS

C. SOCIAL	STRENGTHS	CHALLENGES/BARRIERS
Family (include marital/partner)		
Community Support System		
(Friends, etc.)		
Employment		
Linployment		
Independent Living Skills		
(including Financial, Activities of		
Daily living, Housing,		
Transportation, etc.)		
Strengths/Preferences/Interests		
Skills		
D. EDUCATION		
Highest Grade Completed:		
Learning Abilities/Strengths:		
Educational Problems:		
Dobovios Droblomo in Cobool.		
Behavior Problems in School:		
Repeated Grades? If so, which?		
Social Interactions (peers/teacher	rs):	
	•	
Suspensions:		
Expulsions:		
Other Educational Services (Speci	ify if individual is interested in p	oursuing further education):



CLUBNOVA	Client Name:
CLODITO	Medicaid #:
	Medical #:
	Date of Assessment:
E. INDEPENDENT LIVING SKILLS: CHECK ☐ IF N	O NEEDS IN THIS AREA.
Needs assistance with employment:	
Needs assistance with finances (budgeting, bar	nking, entitlements):
Needs assistance in improving housing:	
Needs assistance in accessing transportation se	ervices:
F. RESIDENTIAL/HOUSING/ENVIRONMENT : CH STRENGTHS)	HECK IF NO NEEDS IN THIS AREA. (PLEASE ADDRESS
Ever Homeless:	In last year, number of residences:
Current Living Situation:	Lives with whom (include ages):
Strengths related to current living situation:	
Concerns with maintaining stable housing:	



CLUBNOVA	Client Name: Medicaid #: Medical Record #:
	Date of Assessment:
G. FAMILY HISTORY:	
Relevant childhood history:	
Cuandianahia atatus (naman astata limitad)	:f anni:anhia.
Guardianship status (person, estate, limited)	– п аррисавіе:
Family history of mental illness/substance ab	use treatment:
Siblings:	
3.583.	
Current Spouse/Significant Other:	
Children/Step-Children:	
·	
Relational Issues with Family (Include family's	s notential involvement with treatment).
Netational issues with Fairing (include fairing)	s potential involvement with treatmenty.
H. DEVELOPMENTAL HISTORY: CHECK ☐IF N	
Prenatal history and birth (include prenatal e	xposure to alcohol, tobacco, and other drugs):
Developmental milestones appropriately med	t:
Language/speech/hearing/visual functioning	:



		Medicaid #:	
		Medical Record #:	
		Date of Assessment:	
I. SOCIAL HISTORY:			
Interactions with peers, co-wor	kers, etc.:		
Conflictual Relationships:			
Connictual Nelationships.			
Cultural and Religious needs/pr	references:		
9			
Concerns/Issues relative to sex	ual orientation:	:	
Gender Identity:			
J. EMPLOYMENT: Currently Em	ployed: 🗆 Yes	\square No (\square PT and/or \square Full time): Check \square , if no	
employment needs identified.			
Current Position:		SSDI claim status (if applied):	
Satisfaction with current emplo	yment situation	n. (If not employed, is that by choice? Explain.)	
Employment History, including	reasons for job	changes:	
D : /OL II			
Barriers/Challenges to improving	ng current situat	ation, if desired:	
V. BALLITA DV. Chook ☐ if no m	:		
K. MILITARY: Check □, if no m	-		
Branch/Rank:	Years Served:	Reason for Discharge:	
Sarvice Connected Disability?			
Service Connected Disability?			

Client Name:____



Client Name:
Medicaid #:
Medical Record #:
Date of Assessment:

L. RELEVANT LEGAL INFORMATION: Check her	re \square if no past or current legal issues related to consumer.
Current Charges:	
Current Probation Requirements:	
Probations Officer/Court Counselor:	Attorney:
Age of first arrest:	
Previous Charge(s):	
Previous Conviction(s):	
Incarceration History:	
•	



CLUBNOVA	Modicaid #:
	Medicaid #: Medical Record #:
	Date of Assessment:
И. RELEVANT MEDICAL INFORMATION:	
amily doctor:	
resent health concerns/strengths:	
Polovont Modical History	
Relevant Medical History	closed head injury, note if loss of consciousness:
Any history of head injury? Specify if open of t	closed flead figury, flote if loss of consciousfless.
Allergies (environmental, medications, food, e	tc.):
Vision:	Hearing:
Teeth:	Skin:
Seizures (type and frequency):	
Developmental Disabilities: ☐ Does not apply.	□Does apply.
Current Medications:	
Efficiency of Council Manifestines	
Efficacy of Current Medications:	
Efficacy of Past Medications:	
Consolore automotive life According	
Complementary Health Approaches:	



CIUR	NOVA	Client Name:			
CLOD					
		Medical Record #:			
		Date of Assessment:			
N. Mental Status Exami	nation (Current)				
Appearance	Speech	Mood	Content of Thought		
□Well Groomed	□Unremarkable	□Normal	□Normal		
□Obese	□Rapid	□Ecstatic	□Ideas of reference		
□Overweight	□Slow	□Euphoric	☐Paranoid trends		
□Underweight	□Slurred	□Expansive	□Preoccupations		
□Emaciated	□Mumbled	□Elated	□Obsessions/Compulsions		
□Slim	□Stutters	□Fearful	□Rituals		
□Bizarre hair style	☐Overly talkative	□Anxious	□Delusions		
□Unshaven	□Taciturn	□Depressed	□Phobic		
□Scars	□Loud	□Grieving	□Depersonalization		
□Tattoos	□Whispered	□Angry	☐Homicidal Ideation		
□Disheveled	□Hesitant	□Irritable	☐Suicidal Ideation		
□Soiled	□Monotonous	□Optimistic			
□Body odor	□Stereotypical	□Pessimistic	Thought Form		
□Halitosis	☐Lack of spontaneity		□Normal		
□Underdressed	□Echolalia	Affect	□Tangential		
□Overdressed	□Perseverative	□Appropriate	□Illogical thinking		
□Bizarre		□Inappropriate	☐ Circumstantial		
□Other:	Attitude to Examiner	□Flat	☐Loose associations		
	□Appropriate	□Blunted	☐Slowness in associations		
Motor Activity	□Playful	□Restricted	□Incoherence		
□Unremarkable	□Ingratiating	□Labile	□Derailment		
□Limp	□Friendly		☐Flight of ideas		
□Shuffle	□ Cooperative	Memory	□Blocking		
□Assisted	□Guarded	□Immediate	□Evasiveness		
□Odd gait	□Attentive	□Recent			
□Tremulous	□Frank	□Remote	Perception		
□Restlessness	□Indifferent		□Illusions		
□Hyperactivity	□Evasive	Insight	☐Auditory hallucinations		
□Gestures	□Defensive	☐Complete denial	□Visual hallucinations		
□Twitches	□Hostile	☐Slight awareness	☐Other hallucinations		
□Stereotypical	□Seductive	☐Blames others			
☐Psychomotor agitation	□Suspicious	☐Blames self	Orientation		
□Psychomotor retarded □Sluggish	□Other:	□Intellectual insight but few changes likely	□Person □Place		
		☐Emotional insight,	□Time		
		understanding change can occur	□Situation		



CLU	JBNOVA	Client Name:
		Date of Assessment:
Additional comm	ments: (further explanation o	of boxes on previous page):
O. CURRENT RIS	SK: Check □ if No suicidality,	/homicidality present
Suicidal Intent/Ideation	Plan:	
intent/lueation	Available Means:	
	Other:	
Homicidal Intent/Ideation	Plan:	
intent/ideation	Available Means:	
	Other:	
Non-Suicidal Self-Harm	□Scratching □Burning Most recent incident: Method: Date:	□Cutting □Other



CLUDING	Client Nan	ie:
	Medicaid #	
	Medical Re	ecord #:
	Date of As	sessment:
O.1. History of Risk		
Previous Suicidal/Homicidal A	ttempts:	
O.2. Exposure to Trauma Vio		
□Neglect	☐Physical Abuse	□Domestic Violence (victim of or witness to)
□Emotional Abuse	□Sexual Abuse	□Other (please specify):
Provide detail (specify ages a	nd perpetrators):	



Client Name:	
Medicaid #:	
Medical Record #:	
Date of Assessment:	

P. Sy

Symptom Checklist (past	tana sament mast se		
Depressive Symptoms	Conduct/Legal Problems	Anxiety Symptoms	Sleep
□Depressed mood	☐Oppositional defiant	□Anxiety	□Increased
□Loss of interest or	□Lying	□Avoidance	□Decreased
pleasure	□Stealing	☐Panic attacks	□Restless
□Weight loss/gain	☐Running away from	□Obsessions	☐Difficulty falling asleep
□Decreased	home	□ Compulsions	☐Early morning awakening
concentration	□Assaults	□Nightmares	
☐Excessive guilt	□Fighting	☐Somatic complaints	Appetite
☐Feeling of worthlessness	☐Property destruction	☐Intrusive thoughts	□Increased
□Insomnia	☐Fire setting	□Flashbacks	□Decreased
□Hypersomnia	☐Gang involvement	□Bedwetting	☐Weight loss
☐Decreased energy	□Arrests	☐Dissociative episodes	□Weight gain
□Sadness	□ Convictions	□Other	□No Change
□Crying	☐Family desertion		
□Irritability	□Exhibitionism	Attention Symptoms	Other Biological Functions
□Fatigue	☐Sexual acting out	☐Fails to finish things	□Amenorrhea
			□ Faccasia
	□Other	☐Cannot concentrate	□Enuresis
Manic Symptoms	⊔Otner	☐ Hyperactive	□Encopresis
Manic Symptoms ☐ Grandiosity	□Otner Psychosis		
- ·		□Hyperactive	□Encopresis
□Grandiosity	Psychosis	☐Hyperactive ☐Fidgets	□Encopresis □Decreased libido
☐Grandiosity ☐Decreased need for	Psychosis ☐ Auditory hallucinations	☐Hyperactive ☐Fidgets ☐Difficulty following	□Encopresis □Decreased libido □Increased libido
☐Grandiosity ☐Decreased need for sleep	Psychosis ☐ Auditory hallucinations ☐ Visual hallucinations	☐ Hyperactive☐ Fidgets☐ Difficulty following directions	□Encopresis □Decreased libido □Increased libido
□Grandiosity □Decreased need for sleep □Hypersexual	Psychosis ☐ Auditory hallucinations ☐ Visual hallucinations ☐ Delusions	☐ Hyperactive☐ Fidgets☐ Difficulty following directions☐ Acts impulsively	□Encopresis □Decreased libido □Increased libido
□Grandiosity □Decreased need for sleep □Hypersexual □Racing thoughts	Psychosis □Auditory hallucinations □Visual hallucinations □Delusions □Paranoid thinking	☐ Hyperactive☐ Fidgets☐ Difficulty following directions☐ Acts impulsively☐ Daydreams	□Encopresis □Decreased libido □Increased libido
□Grandiosity □Decreased need for sleep □Hypersexual □Racing thoughts □Restlessness	Psychosis □Auditory hallucinations □Visual hallucinations □Delusions □Paranoid thinking □Ideas of reference	 ☐ Hyperactive ☐ Fidgets ☐ Difficulty following directions ☐ Acts impulsively ☐ Daydreams ☐ Talks out of turn 	□Encopresis □Decreased libido □Increased libido
□Grandiosity □Decreased need for sleep □Hypersexual □Racing thoughts □Restlessness □Euphoria □Distractibility □Spending sprees	Psychosis □Auditory hallucinations □Visual hallucinations □Delusions □Paranoid thinking □Ideas of reference	☐ Hyperactive ☐ Fidgets ☐ Difficulty following directions ☐ Acts impulsively ☐ Daydreams ☐ Talks out of turn ☐ Messy/Disorganized	□Encopresis □Decreased libido □Increased libido
□Grandiosity □Decreased need for sleep □Hypersexual □Racing thoughts □Restlessness □Euphoria □Distractibility	Psychosis □Auditory hallucinations □Visual hallucinations □Delusions □Paranoid thinking □Ideas of reference	☐ Hyperactive ☐ Fidgets ☐ Difficulty following directions ☐ Acts impulsively ☐ Daydreams ☐ Talks out of turn ☐ Messy/Disorganized ☐ Inattentive	□Encopresis □Decreased libido □Increased libido



Comprehensi	va Clinical	l Accacement
Comprehensi	ve Cillilicai	i Assessiiieiii

Q. RELEVANT SUSTANCE USE/ABUSE INFORMATION:

□Check here if no current or past use of substance is reported:

Note: for diagnostic assessment, substance abuse specialist must complete this section. If substance abuse, diagnosis is present.

Drug Use	Age at 1 st Use	Age at Reg. Use	Current Pattern Frequency & Average Use	Method of Administration	Last Use
Nicotine					
Alcohol					
Marijuana					
Cocaine/Crack					
Amphetamines					
Hallucinogens					
Ecstasy/Other					
Inhalants					
Heroin					
Barbiturates					
Other					

Other				
R. CLINICAL I	MPRESSION/IN	TERPRETIVE		
S. DIAGNOSI	S			
l				
II				
V			 -	



Date of Assessment:_____ T. TARGET POPULATION: **U. LIFE DOMAINS AFFECTED** V. RECOMMENDATIONS PSR up to 40 hours per week; Supported Employment up to 18 hours per month.

Signature & Title

Date

Print Name